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Note: The classification of this memorandum must be raised to conform to the classification of the draft it covers.

Date 2 June 1950

MEMORANDUM FOR CHIEF, PUBLICATIONS DIVISION

SUBJECT: Transmittal of Draft Report

ENCLOSURE: IP-102, "Soviet Orbit's Position in Certain Raw Materials"

(2 copies)

1. Enclosure is forwarded herewith for review and, if required, for formal coordination with the departmental intelligence organizations.

2. This draft report has been coordinated informally with the organizations checked below:

D/WE and D/FE prepared those portions of study which fall within their respective fields of responsibility.

Within CIA:

D/GI	☐	D/NO	☐
D/In	☐	D/LA	☐
D/Tr	☐	D/WE	☐
D/EE	☐	D/Ma	☐
D/FE	☐	D/EC	☐
D/NS	☐	Other	☐

Outside CIA:

State (GIR)	☐
Army (ID/GSUSA)	☐
Navy (ONI)	☐
Air (AID)	☐
Other	☐

3. Maps and/or Graphics to be included in this report and arrangements completed for their production by the Map Division or the Presentation Staff are as follows:

None

4. Comments:

None

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Chief, D/EE

Division

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Approved For Release 2000/04/17 : CIA-RDP79T01049A000200020003-1

Project: **IP-102**

OFFICE OF REPORTS AND ESTIMATES

Project Initiation Memorandum

Date: **7 April 1950**

To: **D/EE**

From: Publications Division, Projects Planning

Subject: **Soviet and Satellite raw materials situation**

Statement of Project:

Origin: **Internal (K-1325)**

Problem: **To provide requested information insofar as it is available on the situation in certain raw materials in the USSR and in the Satellites.**

Scope: **The paper should include China & North Korea. The materials on which information is desired are as follows, in order of priority: cobalt, strategic grade mica, cordage fibres (jute, sisal, hemp) flake graphite, mercury, tin, industrial diamonds, natural rubber, edible oils and fats, leathers, copper. The information desired is specified in the memorandum from the requester.**

Graphics (if any):

Form: **Memo (orig & 2) -- to be forwarded in parts, as prepared.**

Draft due in D/Pub: **earliest convenience**

Responsible Division: **D/EE**

Dissemination deadline
(if any)

Internal Coordination: **D/EE, D/Es. (Note: D/EE will take initiative in seeking contributions from other divisions)**

Departmental Responsibilities: **None**

Classification to be no higher than: **Top Secret**

Recommended Dissemination: **Requester only**

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Copies: D/EE/(3)

Approved For Release 2000/04/17 : CIA-RDP79T01049A000200020003-1

D/EE
AD/RE

Project: IP-102

OFFICE OF REPORTS AND ESTIMATES

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Project Initiation Memorandum

Date: 7 April 1980

D/EE

From: Publications Division, Projects Planning

Subject: Soviet and Satellite raw materials situation

Statement of Project:

Origin: Internal (K-1325)

Purpose: To provide requested information ^{insofar as it is available} on the situation in ^{certain} raw materials in the USSR and in the satellites.

Scope: The paper should include China & North Korea

The materials on which information is desired are listed as follows, in order of priority: cobalt, strategic grade mica, cordage fibres (jute, sisal, hemp), flake graphite, mercury, tin, industrial diamonds, natural rubber, edible oils and fats, leathers, copper. The information desired

Location (if any): is specified in the memorandum from the requester.

Form: Memo (orig & 2) - to be forwarded in parts, as prepared.

First due in D/Pub: earliest convenience

Dissemination deadline
(if any)

Responsible Division: D/EE

Internal Coordination: D/FE, D/EC. (Note: D/EE will take initiative in seeking contributors from other divisions)

Departmental Responsibilities: None

Classification to be no higher than: ~~Secret~~ Top secret

Recommended Dissemination: Requester only

1. USSR - Resources
2. Soviet Satellites - Resources
3. East-West Trade

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D/FE and D/NE

12 April 1950

Projects Planning, D/Pub

IP-102

REFERENCE: Project Initiation Memorandum for IP-102, dated 7 April

1. The geographic areas comprehended by this request include the USSR and the Satellites, China, and North Korea, and do not include Finland and Yugoslavia.

2. The list of commodities upon which information is requested has been expanded to include the following: Carbon black, cotton, tungsten, lead, molybdenum.

3. The following specific information is sought for each country with respect to each commodity.

- (a) Degree of essentiality
- (b) Normal yearly requirements
- (c) Actual yearly imports since 1946
- (d) Imports by country of origin for 1948 and 1949
- (e) Major producers in country of origin
- (f) Known shippers from country of origin to country considered
- (g) Known consignees in country considered
- (h) Terms and conditions on which business is usually done.

Only information which is available in the divisions or readily accessible to them is required; best estimates are requested otherwise.

4. D/FE and D/NE contributions to this study are requested by 1 May, delivered in draft to D/Pub.

5. Mr. [REDACTED], Extension 2732, Room 2134 Q, will answer any substantive questions which arise in connection with this project. D/Fe stands ready to provide substantive support as needed, particularly with regard to para. 3, sub-
paras. (e) thru (h), above.

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[REDACTED]

cc:

D/FE
D/NE

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D/FE and D/WE

12 April 1950

Projects Planning, D/Pub

IP-102

REFERENCE: Project Initiation Memorandum for IP-102, dated 7 April

1. The geographic areas comprehended by this request include the USSR and the satellites, China, and North Korea, and do not include Finland and Yugoslavia.

2. The list of commodities upon which information is requested has been expanded to include the following: Cotton black, cotton, tungsten, lead, molybdenum.

3. The following specific information is sought for each country with respect to each commodity.

- (a) Degree of essentiality
- (b) Normal yearly requirements
- (c) Actual yearly imports since 1946
- (d) Imports by country of origin for 1948 and 1949
- (e) Major producers in country of origin
- (f) Known shippers from country of origin to country considered
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- (h) Terms and conditions on which business is usually done.

Only information which is available in the divisions or readily accessible to them is required; best estimates are requested otherwise.

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5. Mr. [REDACTED], Extension 2732, Room 2134 G, will answer any substantive questions which arise in connection with this project. D/Fe stands ready to provide substantive support as needed, particularly with regard to para. 3, sub-para. (e) thru (h), above.

cc:

D/FE

D/WE

[REDACTED] 25X1A

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ROUTING AND RECORD SHEET

INSTRUCTIONS: Officer designations (see separate sheet) should be used in the "To" column. Under each comment a line should be drawn across sheet and each comment numbered to correspond with the number in the "To" column. Each officer should initial (check mark insufficient) before further routing. This Record and Routing Sheet should be returned to Registry.

FROM:

ISB

14 March 1950

ACCESSION NO.

DATE RECEIVED IN S. A.

C-20006
15 Mar.

TO	ROOM NO.	DATE		OFFICER'S INITIALS	COMMENTS
		RECEIVED	FORWARDED		
1D/Pub, ORE Att'n: Mr. [REDACTED]	2316 "M"				To include China and North Korea. WP Combin do D/EE 17 Mar. Ref: IM-245 253 264 127 132 181 IP-67 ck D/EE's selection in basic materials 2 to 181 25X1A called [REDACTED] on 6 Apr after disc with LEE. He indicated requester, SRO [REDACTED] info, even after reading material listed above. I [REDACTED] with [REDACTED] that requester make a priority listing of commodities and that we handle them one at a time. Prime called on 6 Apr. & indicated priorities as shown.
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3.					
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15.					

Approved For Release 2000/04/17 : CIA-RDP79T01049A000200020003-1

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IP-102

14 March 1950

MEMORANDUM FOR: D/Pub,ORE

ATTENTION : Mr. [REDACTED] 25X1A

SUBJECT : Request for Information

1. This office has a record of the following strategic raw materials either not produced in USSR or satellites or not produced in sufficient quantity and the importation of which into the USSR and satellites is essential to their industrial and war making economy:

- a. Mercury
- b. Tin
- 1 — c. Cobalt
- d. Industrial diamonds
- 2 — e. Strategic grade mica
- 4 — f. Flake graphite
- g. Natural rubber
- 3 — h. Cordage fibres (jute, sisal, hemp)
- i. Edible oils, fats and leathers
- j. Copper

(1) It is requested that if any raw material items as described above have been overlooked, they be put on above list.

(2) An evaluation is requested as to degree of essentiality to USSR and satellites - by countries.

(3) An estimate is requested as to normal yearly requirements of USSR and satellites - by countries.

(4) An estimate is requested as to actual yearly imports by countries since 1946.

(5) An estimate is requested as to exports from country of origin to USSR and satellites for 1948 and 1949, if possible.

(6) Information

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(6) Information by commodity is requested as to:

- (a) Major producers in country of origin
- (b) Known shippers from country of origin to USSR and satellites
- (c) Known consignees of shippers
- (d) Terms and conditions on which business is usually done in each commodity.

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2. Mr. [REDACTED] of this office may be contacted to arrange a deadline for this case.

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[REDACTED]
Acting Chief, Intelligence Support

Reference: Case K- 1325